



# **OVERVIEW OF THE NATIONAL LIVESTOCK TRANSFORMATION PLAN (NLTP) AND WHAT OPPORTUNITIES FOR THE TANNERY AND LEATHER INDUSTRY**

**BY**

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AT A 1-DAY SENSITIZATION SEMINAR SUSTAINABLE TANNERY WASTE MANAGEMENT THROUGH CONVERSION OF THE WASTE TO BIOGAS FOR GENERATION OF ELECTRICITY, HEAT AND ORGANIC MANURE ON 30<sup>TH</sup> NOVEMBER 2021 AT ROYAL TROPICANA HOTEL, KANO STATE

## **INTRODUCTION**

Nigeria in recent times is having a serious national security problem caused by pastoralists and crop farmer's conflicts which has led to the loss of thousands of valuable human lives, livestock and property in the rural areas of Nigeria.

This conflict was brought about majorly by food insecurity, massive degradation of pasture/grazing lands as a result of desertification, climate change and competition over limited water and other natural resources.

This therefore shows that there is a need for a conscious deliberate effort in addressing these issues and other emerging challenges in the livestock sub sector.

## National Livestock Transformation Plan (NLTP)

### What is NLTP

- The Federal Government, in 2019, inaugurated a 10-year National Livestock Transformation Plan as an alternative to open grazing of cattle so as to prevent deadly conflicts between herders and farmers.
- The NLTP was launched by National and State Governments, to transition the Livestock sector from extensive production system to an intensive market – driven production system, enable peaceful coexistence, food security and economic growth.

### NLTP Contd.....

- The NLTP provides a framework and strategic direction to transform the Nigerian livestock sector and eliminate farmer-herder conflict by evolving and strengthening intensive livestock production systems, with the aim of making the sector more productive and sustainable.

## The various elements of the NLTP are arranged around Six pillars – Namely:

- i. Addressing conflicts,
- ii. Improving access to justice and peace,
- iii. Addressing the needs of affected populations and human capital development,
- iv. Cross cutting issues of gender, youth, Research and information and strategic communication.
- v. Humanitarian relief project: support for rebuilding CFC
- vi. National Livestock investment project

## Federal Ministry of Agriculture and Rural Development (FMARD)/NLTP

- **FMARD AND NLTP\***
- The Pillars of NLTP is being implemented through requisite people-centred programmes and projects of Government.
- In FMARD, NLTP is implemented through several National Programmes and projects to systematically mitigate the ongoing crisis between pastoralists and crop farmers and create enabling environment for sustainable growth in the livestock sector.

## NATIONAL PROGRAMMES AND PROJECTS IN FMARD

- Ruminant Livestock Intervention Programme.
- Livestock productivity and Resilience Support Project (L-PRES).
- Development of Gazetted Grazing Reserves and Modern Ranches.
- Dairy Development Programme (DDP)
- National Pasture Development Programme
- National Breed Improvement Programme
- National Animal Identification & Traceability System

## NATIONAL PROGRAMMES AND PROJECTS IN FMARD Contd...

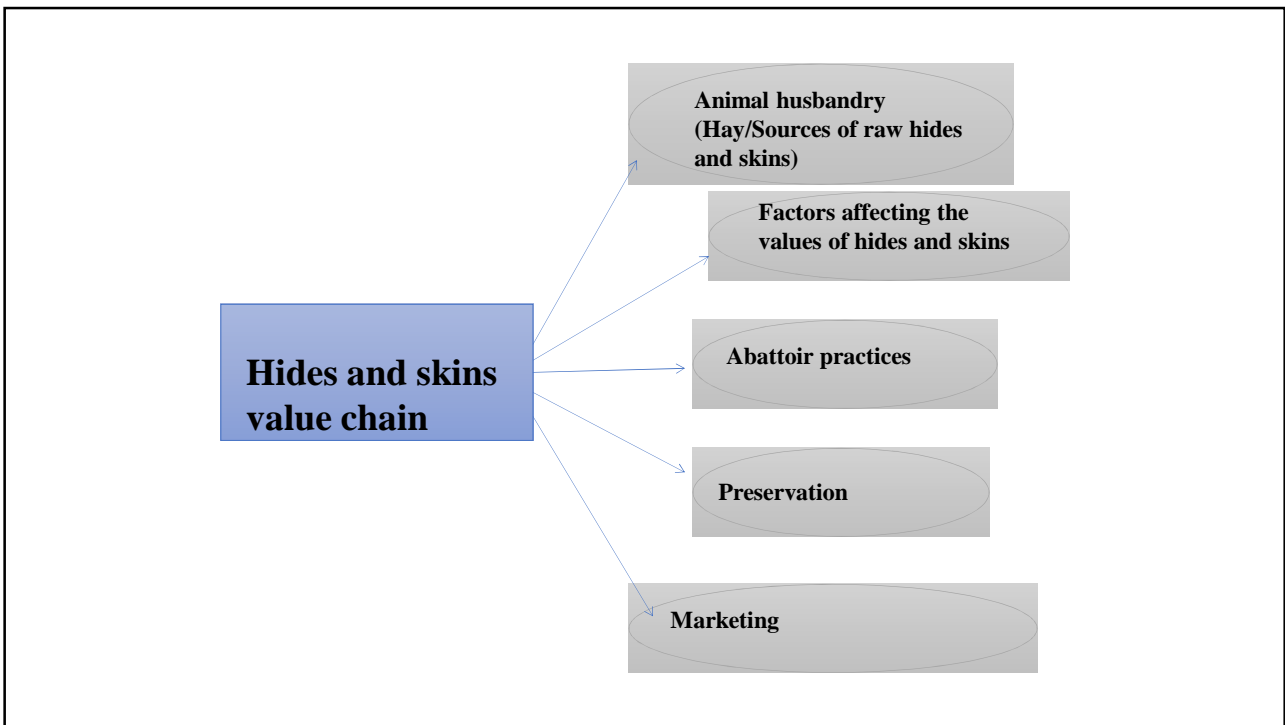
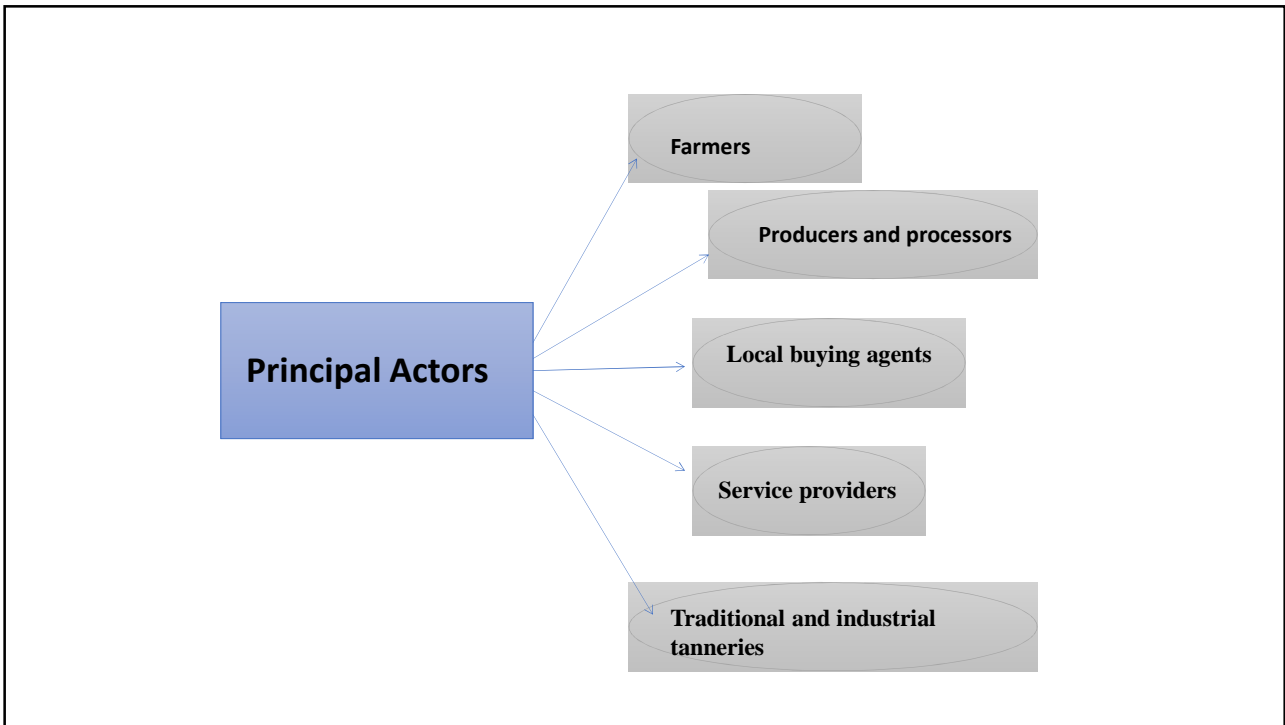
- National Sheep and Goats Development Programme
- National Beef Development Programme
- National Strategic Animal Feed Development
- National Animal Disease and Pest control programmes
- Stakeholders engagement and collaboration to mainstream transformation of the livestock sector.

## Opportunities for the Leather/ Tannery industry in Nigeria

- The **leather value chain** in Nigeria ranges from raw materials (animals, hides and skins) to manufactured leather products (shoes, bags, upholstery and accessories).
- The industry has tremendous potential to generate **foreign exchange** and **create employment** opportunities, especially for MSMEs - women and youths.

## Opportunities for the Leather/ Tannery industry in Nigeria Contd.....

- There is potential to tap into the growing **domestic, regional and international market** for hides and skins and leather products.
- The exports market for raw hides and skins is worth around US \$4.4 BILLION, US\$ 14 billion for rough tanned and finished leather and US\$ 25 billion for foot wear with leather uppers.**



## Reasons for hides, skins and leather value chain

- Increase **food** production
- Creation of a **sustainable environment**
- **Employment opportunities and poverty eradication**
- Increase **foreign exchange** earnings through local contents/ **value addition**
- Reduce restiveness through entrepreneurship

## Issues to be Addressed

- increased leather supply to the tanneries through improved primary processing of hides and skins
- Increased capacity of the tanneries through reactivation of the local tanneries that have gone down due to lack of funds to upgrade their machines
- Managing waste/effluent produced by the Leather Industry
- Increased capacity of the domestic FLGs sector through training and provision of modern machines, tools and equipment
- Increased market share of the domestic FLGs sector through enhancing their capacity and articulated import substitution mechanism
- Establishment of effective marketing of Nigerian FLGs through articulated local brand promotion.

## FMARD / DAHS NATIONAL PROGRAMMES AND PROJECTS TO DATE

S/N	Interventions	Activities
1	<b>Ruminant Livestock Intervention Programme</b>	<ul style="list-style-type: none"> <li>i. Construction and handing over of low cost elevated goat houses and other ancillaries for open nucleus breeding system in Zamfara, Gombe etc.</li> <li>ii. Procurement distribution of 30 crushers to identified sheep and goat farmers in 5 states</li> <li>iii. Participated in Nigeria Leather and Leather product policy signed into law by Mr. President</li> </ul>
2.	<b>National Strategic Animal Feed Development Programme</b>	<ul style="list-style-type: none"> <li>i. Provision of Support to Livestock famers on Feed formulation feed quality analysis and low cost feed technology</li> <li>ii. Development and promotion of Minimum Operating Standards for the Feed Milling Industry</li> <li>iii. Training of Livestock personnel in modern feed Manufacturing.</li> </ul>
3	<b>National Livestock Breed Improvement Programme</b>	<ul style="list-style-type: none"> <li>i. Sensitization and Training of Artificial Inseminators (Service providers) in Kano Bauchi, Niger oyo and Adamawa state</li> </ul>

## FMARD / DAHS ACTIVITIES AND ACHIEVEMENTS TO DATE

S/N	Interventions	Activities
4	<b>Increase Hides and skins production</b>	<ul style="list-style-type: none"> <li>i. Promotion of improved husbandry practices through construction of prototype modern housing, breed improvement, reduction of drudgery and encouragement of group intervention in cattle, sheep and goat production for increased meat, hides and skins production.</li> <li>ii. Control of parasites and mass vaccination</li> </ul>
5	<b>Capacity Building of Skin Buyers/Collectors and Butchers</b>	<ul style="list-style-type: none"> <li>i. Capacity development of Skin Buyers/Dealers and Butchers/Flayers in skin curing/preservation and Butchers/Flayers on standard method of slaughtering and flaying respectively.</li> <li>ii. Skill acquisition of female artisans in leather and leather products making (hand bags, purse etc.) and shoes makers in shoes and other leather products making.</li> </ul>



## FMARD / DAHS ACTIVITIES AND ACHIEVEMENTS TO DATE

6	Development support to raw Hides and Skin Collection Centres	Provision of productivity enhancers (industrial salt)
7	Provision of facility support for hides and skins Common Facility Centres (CFC)	Provision of productivity enhancers (wheelbarrow, metal buckets, rain-boots) to Hides and Skin processors
8	Infrastructural support	<ul style="list-style-type: none"> <li>i. Rehabilitation of Oji River Tannery, Enugu State</li> <li>ii. Construction and Equipping Leather Enterprise Innovation Centre, Kano. Kano state.</li> </ul>

## Next step: Collaborations

- With relevant organisations in tannery waste/ effluent management for biogas generation.
- To conduct refresher courses in standard flaying techniques for butchers, traders and processors
- With states, local government councils and skin traders associations to identify sites for the establishment of the skin collection centres
- With CBN and commercial banks to provide small scale trading loan to skin traders
- With relevant stakeholders to implement the Nigerian Leather and Leather Products Policy



**THANK YOU**